

Fill in this information to identify the case:

Debtor name The Diocese of St. Cloud
 United States Bankruptcy Court for the: _____ District of Minnesota
 (State)
 Case number (if known): 20-60337

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy **04/19**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>07/01/2019</u> to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>6,244,512.82</u>
For prior year: From <u>07/01/2018</u> to <u>06/30/2019</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>5,932,998.23</u>
For the year before that: From <u>07/01/2017</u> to <u>06/30/2018</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>6,089,383.21</u>

NOTE: All revenue has been included but some of the revenue was donor restricted and therefore is not property of the estate pursuant to 11 U.S.C. § 541 (b) and/or (d).

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>07/01/2019</u> to Filing date MM / DD / YYYY	See note below.	\$ <u>14,222,124.45</u>
For prior year: From <u>07/01/2018</u> to <u>06/30/2019</u> MM / DD / YYYY	Investment Income	\$ <u>55,751.37</u>
For the year before that: From <u>07/01/2017</u> to <u>06/30/2018</u> MM / DD / YYYY	Investment Income	\$ <u>104,908.83</u>

NOTE: Revenue from this period includes investment income, proceeds from the sale of real property, and settlement funds from certain insurance and benefits coverage companies. See Dkt. 10.

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attachment and footnote(s). Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See attachment and footnote(s). Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	_____
Relationship to debtor _____			

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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$
5.2. Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. See attached and footnote(s). Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
Street	Case title	Court name and address
City State ZIP Code	Case number	Name
		Street
	Date of order or assignment	City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. See attachment and footnote(s). Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Quarles & Brady LLP</u> Address <u>Renaissance One, Two North Central Avenue</u> <small>Street</small> <u>Phoenix, AZ 85004</u> <small>City State ZIP Code</small> Email or website address <u>www.quarles.com</u> Who made the payment, if not debtor? <u></u>		<u>7/1/19-6/15/20</u>	\$ <u>396,322.88</u>

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	<u></u> Address <u></u> <small>Street</small> <u></u> <small>City State ZIP Code</small> Email or website address <u></u> Who made the payment, if not debtor? <u></u>			\$ <u></u>

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u></u>	<u></u>	<u></u>	\$ <u></u>
Trustee <u></u>	<u></u>		

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13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. See attached and footnote(s).			\$
Address Street City State ZIP Code Relationship to debtor			
13.2.			\$
Address Street City State ZIP Code Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. Street City State ZIP Code		
14.2. Street City State ZIP Code		

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	See attached and footnote(s). Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
See attachment and footnote(s).			\$ _____
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case number	Name		<input type="checkbox"/> On appeal
	Street		<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

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Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Fully Engaged, LLC Name 213 3rd Ave S Street St. Cloud MN 56301 City State ZIP Code	Catholic catechetical premarital inventory designed to help engaged couples solidify the foundation upon which they, together with Christ, will build their Sacrament of Marriage.	EIN: <u>2 7 - 2 4 1 7 5 8 2</u> Dates business existed From <u>2/2010</u> To <u>present</u>
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. The Catholic Mutual Relief Society of America Name P.O. Box 30104 Street Omaha NE 68103 City State ZIP Code	Provider of property, liability, and employee benefit coverages and related services for the Catholic Church in North America.	EIN: _____ Dates business existed From <u>1889</u> To <u>present</u>
NOTE: The debtor is a founding member of this non-profit organization. The debtor's interest (if any) is not transferable, and the debtor does not control the decisions of the non-profit. The interest (if any) has no value.		
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	EIN: _____ Dates business existed From _____ To _____

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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Joseph Spaniol, CFO</u> Name <u>214 3rd Ave S</u> Street <u>St. Cloud, MN 56301</u> City State ZIP Code	From <u>1/7/2007</u> To <u>present</u>

Name and address	Dates of service
26a.2. _____ Name Street City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>CliftonLarsonAllen LLP</u> Name <u>220 S 6th Street, Suite 300</u> Street <u>Minneapolis, MN 55402</u> City State ZIP Code	From <u>2003</u> To <u>present</u>

NOTE: CliftonLarsonAllen LLP has not audited, compiled, or reviewed the debtor's books and records within the last 2 years but has performed an Agreed-Upon Procedures report for the debtor.

Name and address	Dates of service
26b.2. _____ Name Street City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. _____ Name Street City State ZIP Code	

Debtor The Diocese of St. Cloud Case number (if known) 20-60337
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Jeff Anderson & Associates

Name

366 Jackson Street, Suite 100

Street

St. Paul

MN

55101

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

Debtor The Diocese of St. Cloud Case number (if known) 20-60337
Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Bishop Donald J. Kettler	214 3rd Ave S, St. Cloud, MN 56301	President	N/A
Rev. Robert Rolfes	214 3rd Ave S, St. Cloud, MN 56301	Vice President	N/A
Jane Marrin	4209 Thru St, St. Cloud, MN 56303	Treasurer/Secretary	N/A
Fr. Donald Wagner	230 N Fern St, Cambridge, MN 55008	Board Member	N/A
Fr. Leroy Scheierl	1125 11th Ave N, St. Cloud, MN 56303	Board Member	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. See response to Part 2, Question 4.

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Debtor The Diocese of St. Cloud
Name

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Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☐ No

☒ Yes. Identify below.

Name of the pension fund

See attached and footnote(s).

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

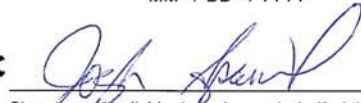
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 7/7/2020
MM / DD / YYYY

x



Signature of individual signing on behalf of the debtor

Printed name Joseph Spaniol

Position or relationship to debtor Finance Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

The Diocese of St. Cloud

Case No. 20-60337

STATEMENT OF FINANCIAL AFFAIRS

Certain payments or transfers to creditors
within 90 days before filing case

Part 2 (Q. 3)				
<u>NAME</u>	<u>ADDRESS</u>	<u>DATES</u>	<u>AMOUNT</u>	<u>REASON FOR PAYMENT</u>
Blank Rome LLP	1825 Eye Street NW, Washington, DC 20006	4/7; 5/20	\$10,014.40	Services
Catholic Charities of the Diocese of St. Cloud	911 18th St N, St. Cloud, MN 56303	3/25; 4/7; 4/22; 5/13; 6/8	\$47,535.18	Vendor
Catholic Mutual Group	P.O. Box 30104, Omaha, NE 68103	3/17; 5/13	\$39,735.75	Vendor
Catholic News Service	USCCB Accounting Dept CNS, 3211 Fourth St NE, Washington, DC 20017	3/25; 4/7; 5/6; 6/3	\$10,618.32	Vendor
Catholic Umbrella Pool II	c/o Catholic Mutual Relief Society, 10843 Old Mill Rd, Suite 300, Omaha, NE 68154	4/1/2020	\$9,456.50	Vendor
Christian Brothers 403b Plan	P.O. Box 0877, Bedford Park, IL 60499	4/22; 5/6; 5/22; 6/3	\$28,057.23	Vendor
Central Minnesota Residents Encounter Christ	Lynn Dockenforf, Treasurer, 615 6th St N, Cold Spring, MN 56320	5/29/2020	\$8,000.00	Vendor
Christian Brothers Employee Retirement	P.O. Box 75733, Chicago, IL 60675	4/7; 5/6; 6/3	\$48,513.16	Vendor
Clerical Aid Association of the Diocese of St. Cloud	P.O. Box 1248, St. Cloud, MN 56302	5/6; 5/20	\$91,158.00	Vendor
CliftonLarsonAllen LLP	P.O. Box 775472, Chicago, IL 60677	4/22; 5/6; 5/13	\$23,300.00	Services
FAITH Catholic	Publishing and Communications, 1500 E Saginaw St, Lansing, MI 48906	4/1; 4/7; 5/13; 6/8	\$58,933.69	Vendor
Faricy Law Firm, P.A.	120 S 6th St, Suite 2450, Minneapolis, MN 55402	4/22; 5/6; 5/13; 5/20	\$90,000.00	Services
GreatAmerica Financial Services	P.O. Box 660831, Dallas, TX 75266	4/7; 4/29; 5/29; 6/3	\$12,277.87	Vendor
Janson Law Office	P.O. Box 795, St. Joseph, MN 56374	3/25; 4/22; 5/13; 6/8; 6/14	\$18,910.96	Services
Jean-Claude Duncan	P.O. Box 253, Deer Creek, MN 56527	3/25; 5/13	\$18,000.00	Vendor
Johnson Controls	P.O. Box 730068, Dallas, TX 75373	3/25/2020	\$7,450.62	Vendor
Meier, Kennedy & Quinn, Chartered	Suite 2200 Bremer Tower, 445 Minnesota St, St. Paul, MN 55101	3/17; 4/1; 5/6; 6/14	\$58,622.50	Services
Minnesota Catholic Conference	475 University Ave W, St. Paul, MN 55103	4/7, 5/6; 6/3	\$22,884.96	Vendor

The Diocese of St. Cloud

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STATEMENT OF FINANCIAL AFFAIRS

Certain payments or transfers to creditors
within 90 days before filing case

Newman Center - Morris	306 E 4th St, Morris, MN 56267	3/25; 4/22; 5/29	\$18,750.00	Vendor
Postmaster	Quad Graphics, Attn: Matt Krantz, N61W23044 Harry's Way, Sussex, WI 53089	4/7; 4/22; 4/29; 5/6; 6/8	\$19,500.00	Vendor
Priest Pension	P.O. Box 1248, St. Cloud, MN 56302	5/6; 6/8	\$107,200.00	Vendor
Quadient Finance USA, Inc.	P.O. Box 6813, Carol Stream, IL 60197	3/25; 4/7; 5/6; 6/8	\$16,653.83	Vendor
Quarles & Brady LLP	One Renaissance Square, Two North Central Ave, Phoenix, AZ 85004	4/1; 6/10	\$337,946.44	Services
Rengel Printing Company	1922 N 7th St, P.O. Box 124, St. Cloud, MN 56302	3/25; 4/7; 4/29; 5/13; 5/29; 6/8	\$18,202.22	Vendor
St. Johns Dining Service	St. John's University, Box 2000, Collegeville, MN 56321	3/25; 4/7	\$7,278.11	Vendor
Stringline Motion Picture Company	913 St Germain St, St. Cloud, MN 56301	5/6; 6/3; 6/8	\$18,047.89	Vendor
University of St. Thomas	AQU116 Business Office, 2115 Summit Ave, St. Paul, MN 55105	5/20/2020	\$137,612.32	Vendor
Xcel Energy	P.O. Box 9477, Minneapolis, MN 55484	3/17; 3/25; 4/1; 4/7; 4/22; 5/6; 5/13; 5/20; 6/3	\$40,272.47	Vendor

\$1,324,932.42

NOTE: Payments of restricted and/or custodial funds for restricted and/or custodial purposes may also be included in the above transactions. The amounts paid from restricted or custodial funds are not property of the estate and, therefore, would not be subject to 11 U.S.C. § 547.

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Payments or other transfers of property made within 1 year
before filing this case that benefited any insider

Part 2 (Q. 4)					
<u>NAME</u>	<u>RELATIONSHIP TO DEBTOR</u>	<u>ADDRESS</u>	<u>DATES</u>	<u>AMOUNT</u>	<u>REASON FOR PAYMENT</u>
Rev. Donald J. Kettler	President	214 3rd Avenue S St. Cloud, MN 56301	Various	\$58,076.00	Annual Salary
			Various	\$13,079.11	Expense Reimbursements
Rev. Robert Rolfes	Vice President	214 3rd Avenue S St. Cloud, MN 56301	Various	\$60,733.00	Annual Salary
			Various	\$1,265.54	Expense Reimbursements
Jane Marrin	Treasurer/Secretary	214 3rd Avenue S St. Cloud, MN 56301	Various	\$31,580.00	Annual Salary
			Various	\$369.50	Expense Reimbursements

\$165,103.15

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Part 3 (Q. 7)				
CASE NAME	CASE NO.	NATURE OF CASE	COURT	STATUS
Doe 50 v. The Diocese of St. Cloud and Father James Thoennes	73-CV-15-276	Tort claim	Stearns County District Court 3301 Co Rd 138 Waite Park, MN 56387	Pending
Doe 53 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Sacred Heart of Dent, Minnesota a/k/a Sacred Heart Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 54 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of St. Anthony of Padua a/k/a Church of Saint Anthony of Padua	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 55 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Church of Our Lady of Victory a/k/a Our Lady of Victory Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 58 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Church of Our Lady of Victory a/k/a Our Lady of Victory Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 65 v. Diocese of St. Cloud and St. Anne's Church	73-CV-15-7611	Tort claim	Stearns County District Court	Pending
Doe 67 v. Diocese of St. Cloud and St. James Church	73-CV-15-7610	Tort claim	Stearns County District Court	Pending
Doe 75 v. Diocese of St. Cloud, Cathedral High School, and Antonio Marfori	73-CV-15-9282	Tort claim	Stearns County District Court	Pending
Doe 87 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud and St. Joseph Parish a/k/a St. Joseph's - Clarissa a/k/a St. Joseph's Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 88 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Mary's Cathedral of St. Cloud a/k/a Cathedral of St. Mary	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Doe 89 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud and Church of St. Louis of Forreton a/k/a Church of St. Louis Bertrand a/k/a St. Louis Bertrand Parish	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 90 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Roman Catholic Archbishop of Washington a/k/a and d/b/a Archdiocese of Washington	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 91 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Cloud Orphanage n/k/a Catholic Charities St. Cloud Children's Home a/k/a St. Cloud Children's Home of the Diocese of St. Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 92 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a St. John's Abbey, and The Church of St. Boniface Cold Spring, Minnesota a/k/a Church of St. Boniface a/k/a St. Boniface's Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 93 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Assumption Church Minnesota a/k/a Assumption Catholic Church a/k/a The Church of the Assumption of Eden Valley	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 95 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a St. John's Abbey, and The Church of Seven Dolors a/k/a Seven Dolors Catholic Church	73-CV-16-10600	Tort claim	Stearns County District Court	Pending
Doe 96 v. Diocese of St. Cloud, The Cathedral High School, St. Cloud, Minnesota a/k/a and d/b/a Cathedral High School, Cathedral High School of St. Cloud a/k/a and d/b/a Cathedral High School, St. Mary of the Presentation Church, Breckenridge, Minnesota a/k/a St. Mary's Catholic Church, and Father Antonio Marfori	73-CV-16-2489	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Doe 97 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Holy Cross of Onamia a/k/a Holy Cross Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 98 v. The Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 99 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Roman Catholic Archbishop of Washington a/k/a and d/b/a Archdiocese of Washington	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 100 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Anne of Kimball, Minn. a/k/a Church of Saint Anne a/k/a St. Anne's Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 101 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, Roman Catholic Archbishop of Washington a/k/a and d/b/a Archdiocese of Washington, and Sacred Heart Church a/k/a The Church of the Sacred Heart Parish, Minnesota	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 102 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Church of St. Joseph of St. Joseph a/k/a St. Joseph's Catholic Church, and The Order of St. Benedict a/k/a and d/b/a St. John's Abbey	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 103 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Saint James Church a/k/a The Church of St. James of Randall	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 104 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	73-CV-20-3233	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Doe 105 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Stanislaus Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 106 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Cathedral High School, St. Cloud, Minnesota, a/k/a and d/b/a Cathedral High School, and Cathedral High School of St. Cloud a/k/a and d/b/a Cathedral High School	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 107 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Roman Catholic Archbishop of Washington a/k/a and d/b/a Archdiocese of Washington	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 108 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 109 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 110 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Gall's Catholic Church, and Church of St. Olaf of Elbow Lake, Minn. a/k/a St. Olaf Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 111 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Immaculate Conception Catholic Church a/k/a The Church of the Immaculate Conception, Minnesota	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 112 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Peter's Church, and Ave Maria Church of Wheaton, Minnesota a/k/a Ave Maria Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 113 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of St. Anthony of Padua a/k/a Church of Saint Anthony of Padua	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 115 v. Diocese of St. Cloud, Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and Church of Saint Joseph	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Doe 167 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Church of St. Joseph of St. Joseph, and The Sisters of the Order of Saint Benedict a/k/a and d/b/a St. Benedict's Monastery	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 168 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 178 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Peter's Church, and Ave Maria Church of Wheaton, Minnesota a/k/a Ave Maria Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 302 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Assumption Church Minnesota a/k/a Assumption Catholic Church a/k/a The Church of the Assumption of Eden Valley	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 303 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Holy Spirit a/k/a Church of the Holy Spirit a/k/a The Church of the Holy Spirit of St. Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 306 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, Canons Regular of the Order of the Holy Cross, Province of St. Odilia, a/k/a Crosier Fathers and Brothers, Inc., and The Church of St. Peter of St. Cloud, Minnesota a/k/a The Church of Saint Peter a/k/a The Church of St. Peter	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 307 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, Holy Angels Parish a/k/a The Holy Angels Congregation of St. Cloud, Minnesota, and St. Mary's Cathedral of St. Cloud a/k/a Cathedral of St. Mary	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
 executions, attachments, or governmental audits

Doe 309 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of St. Andrew a/k/a St. Andrew's Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Do 312 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 313 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Hedwig's Catholic Church, and The Church of All Saints	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 314 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	73-CV-16-10914	Tort claim	Stearns County District Court	Pending
Doe 427 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 445 v. Diocese of St. Cloud, a/k/a Diocese of Saint Cloud; Canons Regular of the Order of the Holy Cross, Province of St. Odilia, a/k/a Crosier Fathers and Brothers Province, Inc. a/k/a Crosier Fathers of Onamia; and The Church of St. Peter of St. Cloud, Minnesota, a/k/a The Church of Saint Peter, a/k/a The Church of St. Peter	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 447 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 448 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 449 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
 executions, attachments, or governmental audits

Doe 450 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Anne of Kimball, Minn. a/k/a Church of Saint Anne a/k/a St. Anne's Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 451 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and St. Edward Catholic Church a/k/a St. Edward's Parish	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 452 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of St. Peter of St. Cloud, Minnesota a/k/a The Church of Saint Peter a/k/a The Church of St. Peter	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 453 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a St. John's Abbey, and The Church of St. Boniface Cold Spring, Minnesota a/k/a Church of St. Boniface a/k/a St. Boniface's Catholic Church	73-CV-16-10820	Tort claim	Stearns County District Court	Pending
Doe 459 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a St. John's Abbey	73-CV-16-11220	Tort claim	Stearns County District Court	Pending
Doe 460 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Order of St. Benedict a/k/a and d/b/a St. John's Abbey, and The Church of St. Joseph of St. Joseph a/k/a The Church of Saint Joseph	73-CV-16-11225	Tort claim	Stearns County District Court	Pending
Doe 482 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Order of Saint Benedict a/k/a and d/b/a St. John's Abbey	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 483 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 487 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Saint James Church a/k/a The Church of St. James of Randall	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
 executions, attachments, or governmental audits

Doe 488 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and Saint Paul's Church of Sauk Centre, Minnesota a/k/a St. Paul's Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 492 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Church of St. Joseph of St. Joseph a/k/a St. Joseph's Catholic Church, and The Order of Saint Benedict a/k/a and d/b/a St. John's Abbey	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 493 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, The Church of St. Joseph of St. Joseph a/k/a St. Joseph's Catholic Church, and The Order of Saint Benedict a/k/a and d/b/a St. John's Abbey	73-CV-16-11243	Tort claim	Stearns County District Court	Pending
Doe 495 v. Diocese of St. Cloud, a/k/a Diocese of Saint Cloud; Canons Regular of the Order of the Holy Cross, Province of St. Odilia, a/k/a Crosier Fathers and Brothers Province, Inc. a/k/a Crosier Fathers of Onamia; and The Church of St. Peter of St. Cloud, Minnesota, a/k/a The Church of Saint Peter, a/k/a The Church of St. Peter	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 498 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Peter's Church, and Ave Maria Church of Wheaton, Minnesota a/k/a Ave Maria Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 499 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Holy Cross of Onamia a/k/a Holy Cross Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 500 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Gall's Catholic Church, Church of St. Olaf of Elbow Lake, Minn. a/k/a St. Olaf Catholic Church, and The Church of the Sacred Heart of Dent, Minnesota a/k/a Sacred Heart Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits

Doe 524 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Holy Cross of Onamia a/k/a Holy Cross Catholic Church	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 529 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, Church of Saint Paul, a/k/a Church of St. Paul a/k/a St. Paul's Church a/k/a The Church of St. Paul of St. Cloud, Holy Angels Parish a/k/a The Holy Angels Congregation of St. Cloud, Minnesota, and St. Mary's Cathedral of St. Cloud a/k/a Cathedral of St. Mary	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 551 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, St. Cloud Orphanage n/k/a Catholic Charities St. Cloud Children's Home a/k/a St. Cloud Children's Home of the Diocese of St. Cloud, and Franciscan Sisters of Little Falls, Minnesota a/k/a and d/b/a St. Francis' Convent	Not Filed	Tort claim	Stearns County District Court	Pending
Doe 578 v. Diocese of St. Cloud a/k/a Diocese of Saint Cloud, and The Church of the Holy Spirit a/k/a Church of the Holy Spirit a/k/a The Church of the Holy Spirit of St. Cloud	Not Filed	Tort claim	Stearns County District Court	Pending
Diocese of St. Cloud, et al. v. Arrowood Indemnity Company	0:17-cv-02002-JRT-LIB	Contract/ Declaratory Judgment	United States District Court of MN 316 Robert St N St. Paul, MN 55101	Concluded
The Catholic Mutual Relief Society of America v. The Diocese of St. Cloud	0:19-cv-02850	Declaratory Judgment	United States District Court of MN	Concluded
Catholic Charities of the Diocese of St. Cloud v. The Diocese of St. Cloud	73-CV-18-5584	Equitable claims regarding real property	Stearns County District Court	Pending

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

**Legal Actions, administrative proceedings, court actions,
executions, attachments, or governmental audits**

L. L. v. Diocese of St. Cloud, The Order of Saint Benedict a/k/a and d/b/a St. John's Abbey, Abbot John Klassen, and Roxann Storms	Not Filed	Tort claim re medical record violations, invasion of privacy, and negligence	Stearns County District Court	Dismissed as to debtor and Roxann Storms, only
State Farm Fire and Casualty Company v. Father Joseph Backowski, T. O., Diocese of St. Cloud, St. Mary of the Presentation Church, Breckenridge, Minnesota a/k/a St. Mary's Catholic Church, St. Thomas Aquinas Church, Kent, Minnesota a/k/a St. Thomas Catholic Church, and Vicar General Robert E. Rolfes	0:19-cv-02135-SRN-LIB	Declaratory Judgment	United States District Court of MN	Concluded
T. O. v. Diocese of St. Cloud, St. Mary of the Presentation Church, Breckenridge, Minnesota a/k/a St. Mary's Catholic Church, St. Thomas Aquinas Church, Kent, Minnesota a/k/a St. Thomas Catholic Church, Father Joseph Backowski (in his official and individual capacities), and Vicar General Robert E. Rolfes (in his official and individual capacities), jointly and severally, individually and collectively	73-CV-19-2315	Tort Claim	Stearns County District Court	Concluded
Global Mediation of tort claims based on alleged clergy sexual abuse*	N/A	Tort Claims	Hon. Janice M. Symchych (Ret.), as Mediator	Concluded

***NOTE: The global mediation before Hon. Janice M. Symchych (Ret.) was not a court ordered mediation.**

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

**Gifts or charitable contributions over \$1,000 given within
2 years before filing this case**

Part 4 (Q. 9)					
<u>RECIPIENT</u>	<u>ADDRESS</u>	<u>RELATIONSHIP TO DEBTOR</u>	<u>DESCRIPTION</u>	<u>DATES</u>	<u>VALUE</u>
National Committee for a Human Life	1500 Massachusetts Ave W #24 Washington, DC 20090	None	Gift Funding	2/21/2019	\$1,000.00
National Federation for Catholic Youth Ministry	415 Michigan Ave NE #40 Washington, DC 20090	None	Gift Funding	2/26/2019	\$150.00
ABBA Pregnancy Center	953 4th St NW Elk River, MN 55330	None	Gift Funding	8/13/2019	\$1,500.00
Elevate Pregnancy and Family Resource Center	1411 West St Germain St #5 St. Cloud, MN 56301	None	Gift Funding	8/13/2019	\$9,750.00
Life Connections	1114 Broadway St #5 Alexandria, MN 56308	None	Gift Funding	8/13/2019	\$750.00
Central Minnesota Options For Women	1225 Timberlake Dr Suite 5 Sauk Centre, MN 56378	None	Gift Funding	8/13/2019	\$500.00
Minnesota Citizens Concerned for Life	4249 Nicolett Ave Minneapolis, MN 55409	None	Gift Funding	8/13/2019	\$2,000.00
Mora Crisis Pregnancy Center	114 Maple Ave W Suite 2 P.O. Box 204, Mora, MN 55051	None	Gift Funding	8/13/2019	\$1,250.00
Pregnancy Resource Center	22 2nd St N Long Prairie, MN 56347	None	Gift Funding	8/13/2019	\$750.00
Pregnancy Resource Center	305 5th Ave S #170 St. Cloud, MN 56301	None	Gift Funding	8/13/2019	\$2,000.00
Pro-Life Across America	P.O. Box 18669 Minneapolis, MN 55418	None	Gift Funding	8/13/2019	\$1,000.00
Rum River Life Choices Center	121 2nd Ave SW Milaca, MN 56353	None	Gift Funding	8/13/2019	\$1,500.00
Wadena Area Crisis Pregnancy Center	501 SE Third St Wadena, MN 56482	None	Gift Funding	8/13/2019	\$1,000.00
Options For Women, Morris	615 Atlantic Ave Morris, MN 56267	None	Gift Funding	9/3/2019	\$3,000.00

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

**Gifts or charitable contributions over \$1,000 given within
2 years before filing this case**

Latin America Collections	Office of National Collections P.O. Box 96278 Washington, DC 20090	None	Gift Funding	12/6/2019	\$2,500.00
His Holiness Pope Francis	Apostolic Palace Vatican City	No civil law connection	Donation	1/6/2020	\$12,000.00
Catholic Rural Life	St Thomas U Mail Number 4080 2115 Summit Ave St. Paul, MN 55105	None	Gift Funding	3/24/2020	\$500.00
Central Minnesota Residents Encounter Christ	Lynn Dockendorf, Treasurer 615 6th St N Cold Spring, MN 56320	None	Gift Funding	5/27/2020	\$8,000.00

NOTE: Payments of restricted or custodial funds may also be included in the above transactions. The amounts paid from restricted or custodial funds are not property of the estate and, therefore, would not be subject to avoidance.

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Transfers not already listed on this statement

Part 6 (Q. 13)					
<u>RECIPIENT</u>	<u>ADDRESS</u>	<u>RELATIONSHIP TO DEBTOR</u>	<u>DESCRIPTION</u>	<u>DATES</u>	<u>VALUE</u>
Andrew H. Wieggers & Dora R. Wieggers	11068 County Road 19 Grey Eagle, MN 56336	None	Sale of vacant parcel of land	8/30/2018	\$28,301.40
Daniel Stephen Gieski	2205 Meadow Oak Ave., Apt. 350 Monticello, MN 55362	None	Sale of single family home 402 1st Ave S, St. Cloud, MN	8/1/2019	\$206,972.50
Catholic Charities of the Diocese of St. Cloud	911 18th St N St. Cloud, MN 56303	Creditor/Tenant - See Note	Sale of vacant parcel of land 1718 7th Ave S, St. Cloud, MN	8/1/2019	\$59,570.50

NOTE: These properties were sold to raise funds primarily to pay Tort Claimants and to otherwise fund a consensual plan of reorganization. The proceeds were deposited into the U.S. Bank Settlement Account. See Dkt. No. 10.

NOTE: Catholic Charities of the Diocese of St. Cloud, a Minnesota nonprofit corporation, leases from the debtor property adjacent to the sold property. The sale was arms-length, and the proceeds from the sale have been deposited into the U.S. Bank Settlement Account primarily to fund the anticipated consensual plan. See Dkt. No. 10.

Part 10 (Q. 18)					
<u>FINANCIAL INSTITUTION</u>	<u>ADDRESS</u>	<u>LAST 4 OF ACCOUNT</u>	<u>ACCOUNT TYPE</u>	<u>DATE CLOSED</u>	<u>LAST BALANCE</u>
U.S. Bank, N.A.	1015 W St Germain St St. Cloud, MN 56301	5019	Checking	6/8/2020	\$1,366.36
Bremer Bank	1100 W St Germain St St. Cloud, MN 56301	2128	Checking	5/27/2020	\$251,732.67
Bremer Bank	1100 W St Germain St St. Cloud, MN 56301	5606	See Note	See Note	See Note

NOTE: The U.S. Bank Account (5019) and the Bremer Bank Account (2128) were accounts maintained by the debtor prepetition. Upon review of its accounts, the debtor determined that these accounts were duplicative or unnecessary. The debtor closed the accounts and transferred the funds to the debtor's primary checking account.

NOTE: The Bremer Bank Account (5606) is an account owned by The Pension Plan for Priests of the Diocese of St. Cloud, a multi-employer, qualified defined benefit church plan and a wholly separate entity from the debtor. The funds in this account never belonged to the debtor. Unknown to the debtor, the account inadvertently used the debtor's EIN. After the debtor discovered this, it demanded that its EIN be removed, which was completed in June 2020.

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Property held for another

Part 11 (Q. 21)

<u>OWNER NAME</u>	<u>ADDRESS</u>	<u>PROPERTY LOCATION</u>	<u>PROPERTY DESCRIPTION</u>	<u>VALUE</u>
Annuitants Rev. Ken Thielman Rev. Eberhard Schefers Rev. Greg Lieser Thomas Murray	Various	Bremer Bank Account 5508	Designated Annuity Funds	\$332,863.20
Bishop's Endowment*	N/A	Bremer Bank Account 0320	Restricted Funds	\$2,242.51
Annual Appeal	N/A	U.S. Bank, N.A. Account 1561	Donor-restricted funds for specific purposes.	\$225,512.65
Joseph E. Furman, Sr.	912 3rd St S Cold Spring, MN 56320	U.S. Bank, N.A. Account 5240	Funds held in trust pursuant to 1999 will designating debtor as trustee.	\$6,362.83
Special Collections Account	N/A	U.S. Bank, N.A. Account 0179	Donations raised by parishes for restricted, non-diocesan purposes.	\$192,872.90
Franciscan Poor Clares	1001 14th St NW Rochester, MN 55901	Charles Schwab Account 9473	Restricted funds.	\$3,382.11
Bishop Kettler Retirement	N/A	Charles Schwab Account 9473	Restricted funds.	\$71,342.71
Catholic Education Ministries Fund	305 7th Ave N St. Cloud, MN 56303	Charles Schwab Account 9473	Restricted funds.	\$113,445.05
Little Flower Mission Fund	P.O. Box 26 Onamia, MN 56359	Charles Schwab Account 9473	Restricted funds.	\$36,719.86
Annual Appeal Endowment	N/A	Charles Schwab Account 9473	Restricted funds.	\$1,559.36
Hinkemeyer TV Mass Fund	N/A	Charles Schwab Account 9473	Restricted funds.	\$10,506.38
TV Mass St. Cloud	N/A	Charles Schwab Account 9473	Restricted funds.	\$3,875.15
Office of Marriage and Family	305 7th Ave N, Suite 100 St. Cloud, MN 56303	Charles Schwab Account 9473	Restricted funds.	\$3,182.05

The Diocese of St. Cloud

STATEMENT OF FINANCIAL AFFAIRS

Case No. 20-60337

Property held for another

NOTE: Funds labeled "Restricted" are donor restricted assets and held in trust by the debtor to be used only in accordance with the donor's direction. Funds in the U.S. Bank Account (5240) and the U.S. Bank Account (0179) are not the debtor's funds; they are held in trust for others. Annuity funds have been designated by the debtor to be used only to pay annuitants. Therefore, the funds/property listed here is not property of the estate pursuant to 11 U.S.C. § 541(b) and (d), and none of the funds are available for the debtor's general use or to pay general creditors under a plan. See Dkt. No. 10 for more discussion of these accounts.

***NOTE:** The Bremer Bank "Bishop Endowment" Account (0320) will be (or has been) closed postpetition. All funds in that account will be (or have been) moved to the Charles Schwab Account (9473) and noted as restricted funds.

NOTE: The amounts in the Charles Schwab Account (9473) are subject to adjustment based upon amount of gains and losses determined as of the petition date. See Schedule A/B and Attachments thereto.

Part 13 (Q. 32)	
<u>NAME OF PENSION FUND</u>	<u>EIN</u>
Diocese of St. Cloud Pension Plan for Priests	85-6282486
Christian Brothers Employee Retirement Plan	35-1300292
Legacy Plan	N/A - See Dkt. No. 11